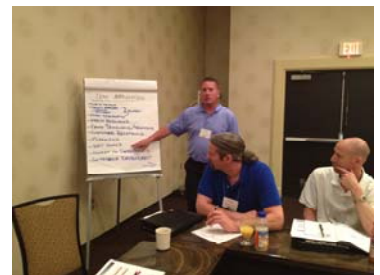




*Leaving a  
Legacy by  
Building  
Tomorrow's  
Leaders Today*



The mission of the MTI Educational Foundation, a 501(c)(3) charitable organization, is to support education, research, professional development programs, publications, public relations efforts and any other activities proposed by the Metal Treating Institute and allied organizations for the advancement of the heat treating profession, its workforce and the industry it serves.

# MTI Educational Foundation Vision Statement

The vision of the MTI Educational Foundation is, through consistent analysis by the Foundation Board, to provide funding for programs and events that help further the advancement of:

- Cutting edge technology and content to provide education and training worldwide in the heat treat community
- Young people entering the heat treat industry
- Programs, services and initiatives offered by the Metal Treating Institute
- Developing a skilled workforce
- Collaboration with other organizations to enhance the awareness within the college university and vocational/technical schools of the career opportunities and advancements that exist in the heat treating industry

## The Foundation's Two Funds of Opportunity

The MTI Educational Foundation has two types of Funds you can make a donation to:

**The Industry Innovation Fund** - This fund is used for the advancement of current projects that meet the mission of the Educational Foundation with regard to:

- R & D - Technology Developments
- Education and Training of a Skilled Work Force
- Professional Development of Future Leaders
- Campaigns to Build Awareness of the Outsourcing of Heat Treating

**MTI Endowment Fund** - The MTI Endowment Fund is made up of gifts and bequests that are subject to a requirement that the principal be maintained intact and invested to create a source of income for MTI's current projects. Donors may require that the principal remain intact in perpetuity, or for a defined period of time. The endowment fund will make a contribution of up to 5% of its assets each year to help fund current MTI Educational Foundation projects.

**For More Information or Donations: 904-249-0448 or [info@heattreat.net](mailto:info@heattreat.net)**



## **MTI Educational Foundation Frequently Asked Questions**

### **Is the MTI Educational Foundation a Corporation?**

Yes. The MTI Educational Foundation is a Florida non-profit corporation filed with the Internal Revenue Service. The Foundation is governed by a six (6) member Board of Trustees from the Metal Treating Institute under an approved set of Articles of Incorporation and By-Laws.

### **Are my contributions tax deductible?**

Yes. The MTI Educational Foundation is a 501(c)(3) charitable organization operating under the rules and regulations of the Internal Revenue Service making 100% of your donations tax deductible.

### **To what type of projects can I donate?**

There are two options for you to give. Option 1 is to donate toward the Industry Innovation Fund. This fund is for current projects being funded that are aligned with the Foundation mission. Option 2 is to donate toward the MTI Endowment Fund. The MTI Endowment Fund is made up of gifts and bequests that are subject to a requirement that the principal be maintained intact and invested to create a source of income for MTI's current projects. Donors may require that the principal remain intact in perpetuity, or for a defined period of time. The endowment fund will make a contribution of up to 5% of its assets each year to help fund current MTI Educational Foundation projects.

### **How are the funds invested and who is in charge of managing those funds?**

The funds of the MTI Educational Foundation are managed through an investment policy approved by the Foundation Board of Trustees in consultation with MTI's Endorsed Financial Services Consultant.

### **How are decisions made to fund projects?**

The Foundation requires any organization to make a full proposal and request in writing outlining its mission, goal, operations of its project and the measurement used to determine success. Foundation Trustees will consider any open requests for funding at their regularly scheduled meetings.

### **How do I make a contribution to the MTI Educational Foundation?**

On the back of the Foundation Brochure, you will find a listing of ways you are able to donate. Once you decide how you will donate and how much, you simply contact the MTI Offices and they will provide you the appropriate documents, if any, to make your contribution. MTI will follow up with any necessary forms and receipts to document your gift and tax deduction. For more information, contact MTI at 904-249-0448.